

Home Screen Widget

A c c o u n t | B i l l i n g | S t o c k | P O S | P a y r o l l



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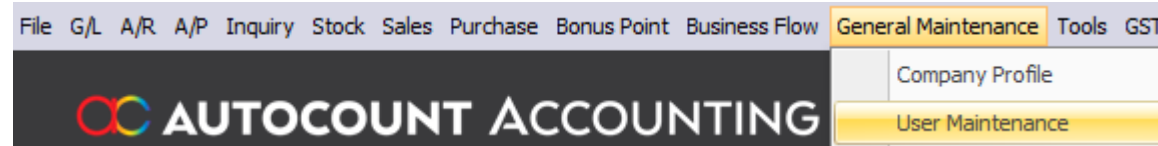


Introduction

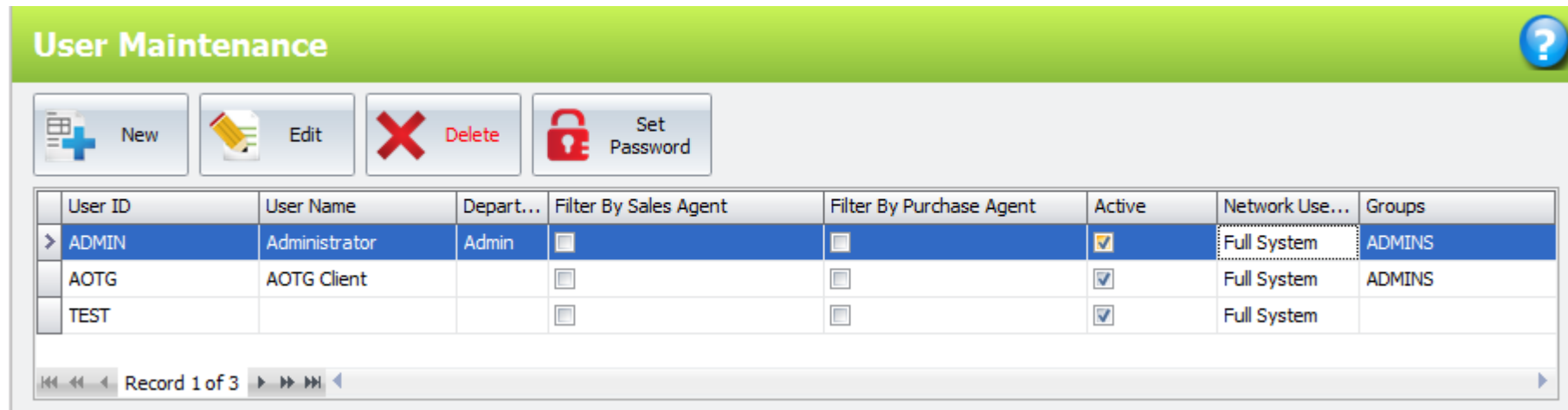
- AutoCount 2.0 Home Screen support Widget function.
- It allows user to add in Functional Widgets such as Aging Graphs, Sales Purchase Graphs etc.
- The designed Home Screen will be auto-saved and user will be able to get back the same screen design during the next login.
- This guide will demonstrate 3 sections:
 - Access Right
 - Accessing Widget
 - Adding Widget

Access Right

- Go to General Maintenance > User Maintenance



- Select your user ID > Edit.



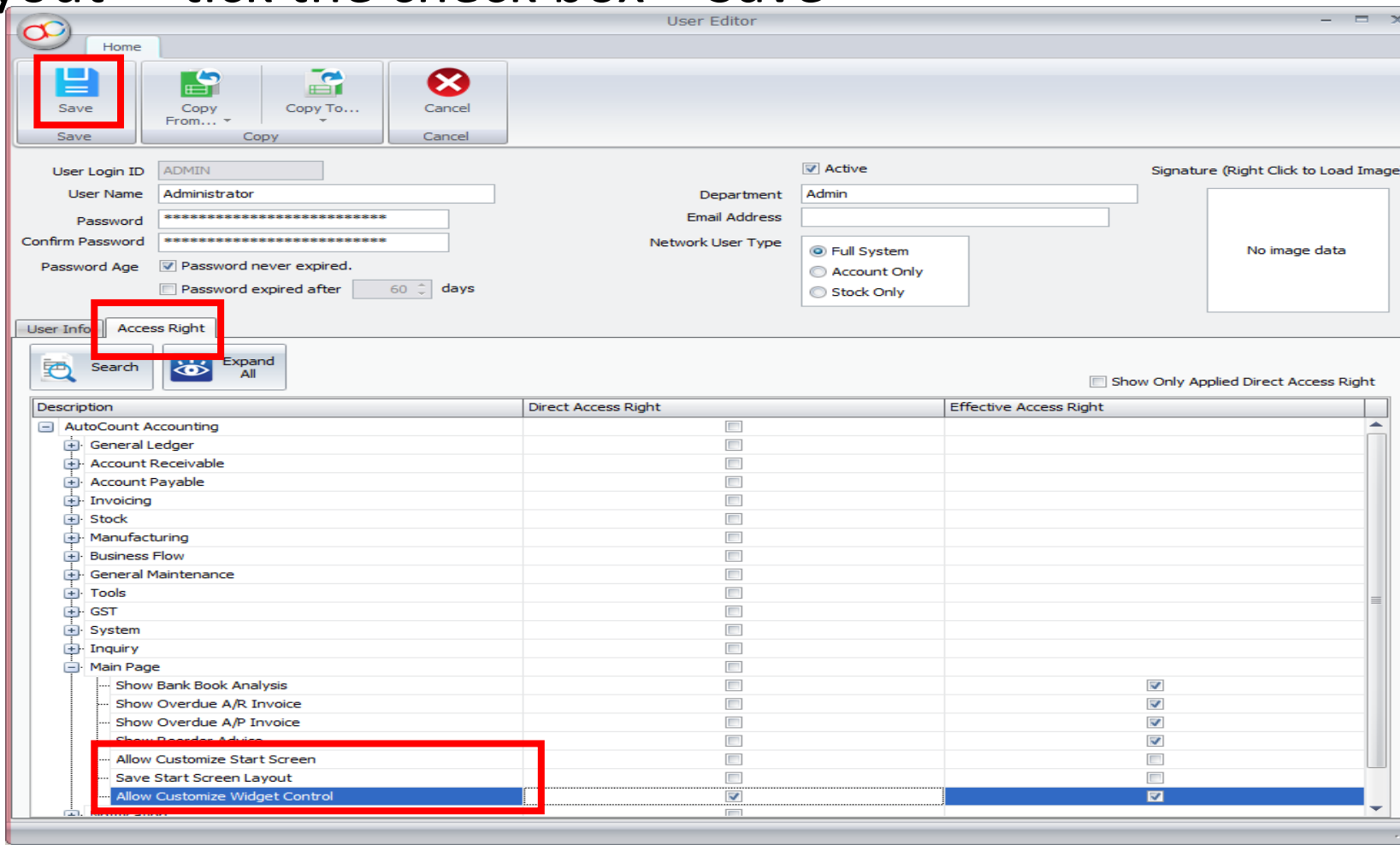
The screenshot shows the 'User Maintenance' interface. At the top, there is a green header with the title 'User Maintenance' and a help icon. Below the header, there are four action buttons: 'New' (with a plus icon), 'Edit' (with a pencil icon), 'Delete' (with a red X icon), and 'Set Password' (with a lock icon). Below the buttons is a table with the following columns: User ID, User Name, Depart..., Filter By Sales Agent, Filter By Purchase Agent, Active, Network Use..., and Groups. The table contains three rows of data. The first row is selected, and the 'Edit' button is highlighted.

User ID	User Name	Depart...	Filter By Sales Agent	Filter By Purchase Agent	Active	Network Use...	Groups
> ADMIN	Administrator	Admin	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Full System	ADMINS
AOTG	AOTG Client		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Full System	ADMINS
TEST			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Full System	

At the bottom of the table, there is a pagination control showing 'Record 1 of 3' and navigation arrows.

Access Right

- Go to Access Right > AutoCount Accounting > Main Page > Allow Customize Widget Control, Allow Customize start Screen & Save Start Screen Layout > tick the check box > Save



The screenshot shows the 'User Editor' application window. The 'Save' button in the top toolbar is highlighted with a red box. Below the toolbar, the user information for 'ADMIN' is displayed, including fields for User Name, Password, and Department. The 'Access Right' tab is selected, and the 'Main Page' section is expanded. The 'Allow Customize Widget Control' row is highlighted in blue, and its 'Effective Access Right' checkbox is checked.

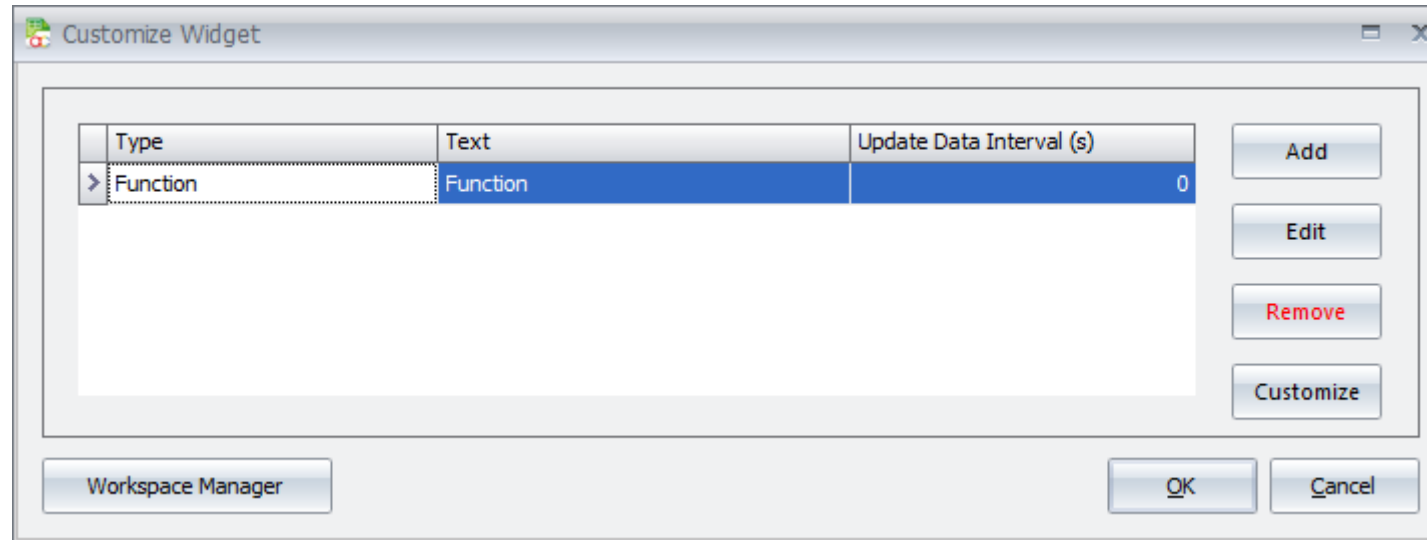
Description	Direct Access Right	Effective Access Right
AutoCount Accounting	<input type="checkbox"/>	
General Ledger	<input type="checkbox"/>	
Account Receivable	<input type="checkbox"/>	
Account Payable	<input type="checkbox"/>	
Invoicing	<input type="checkbox"/>	
Stock	<input type="checkbox"/>	
Manufacturing	<input type="checkbox"/>	
Business Flow	<input type="checkbox"/>	
General Maintenance	<input type="checkbox"/>	
Tools	<input type="checkbox"/>	
GST	<input type="checkbox"/>	
System	<input type="checkbox"/>	
Inquiry	<input type="checkbox"/>	
Main Page	<input type="checkbox"/>	
Show Bank Book Analysis	<input type="checkbox"/>	<input type="checkbox"/>
Show Overdue A/R Invoice	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Show Overdue A/P Invoice	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Show Deposits Advice	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Allow Customize Start Screen	<input type="checkbox"/>	<input type="checkbox"/>
Save Start Screen Layout	<input type="checkbox"/>	<input type="checkbox"/>
Allow Customize Widget Control	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Accessing Widget

- Go to Main Page > Right Top > Setting > Widget Setting



Accessing Widget



Add : To add new Widget

Edit : Edit info of current selected Widget

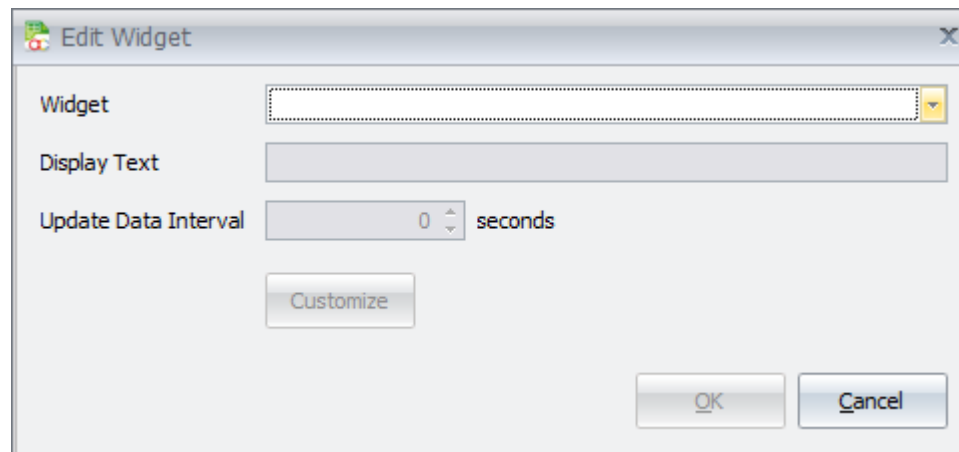
Remove : Delete selected Widget

Customize : Configure behavior of selected Widget

Workspace Manager : can Import/Export/Reset Widget or Switch between existing Screen Template

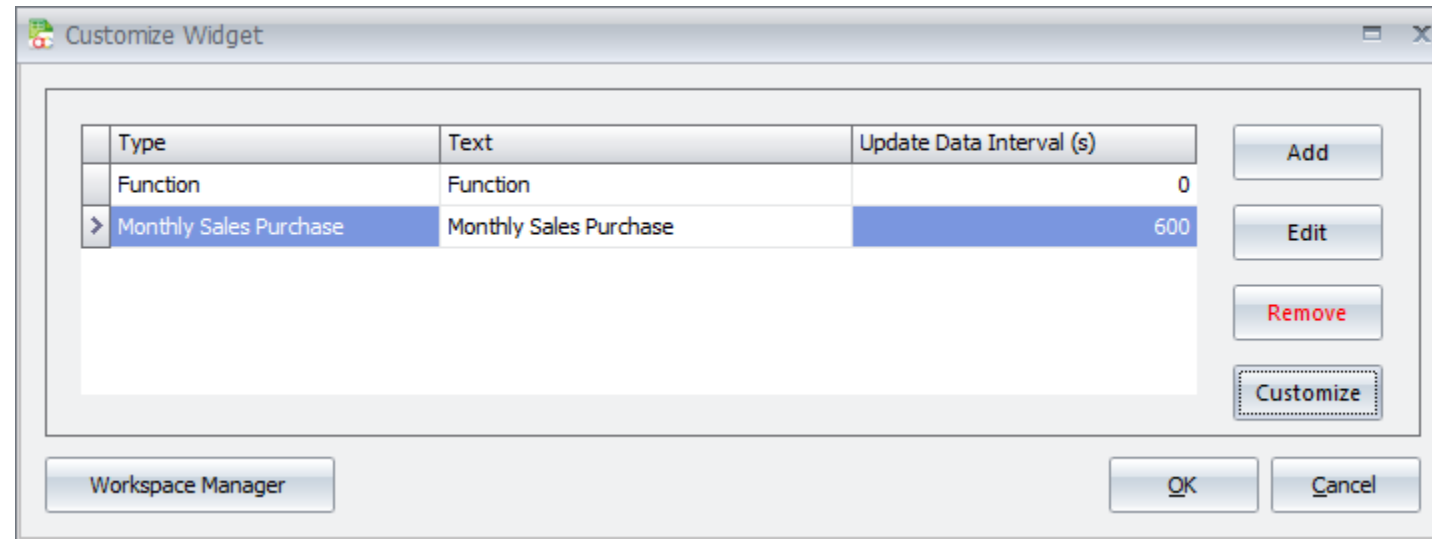
Adding Widget

1. To add a Widget, simply just click Add .
2. Available widgets including: Function, Monthly Sales / Purchase / Collection / Collection by Agent, Debtor / Creditor Aging, Top Sales / Debtor Top Sales Ranking, Monthly Financial, Top 10 Outstanding Debtor / Creditor
3. Select the widget. Key in Display Text for widget caption and update data interval for refresh duration.
4. Click customize to set up behavior of current widget.



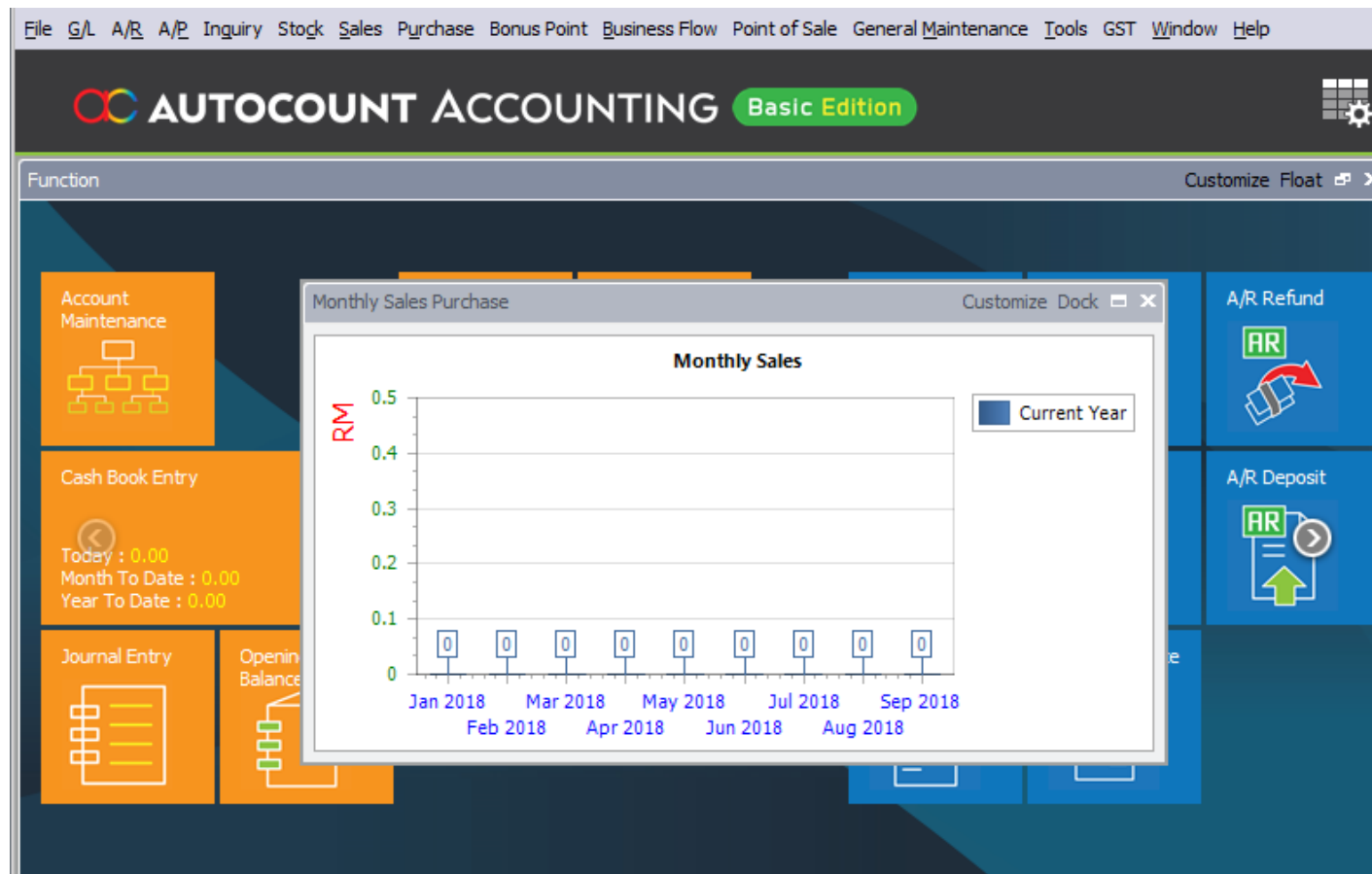
Adding Widget

After create click OK.



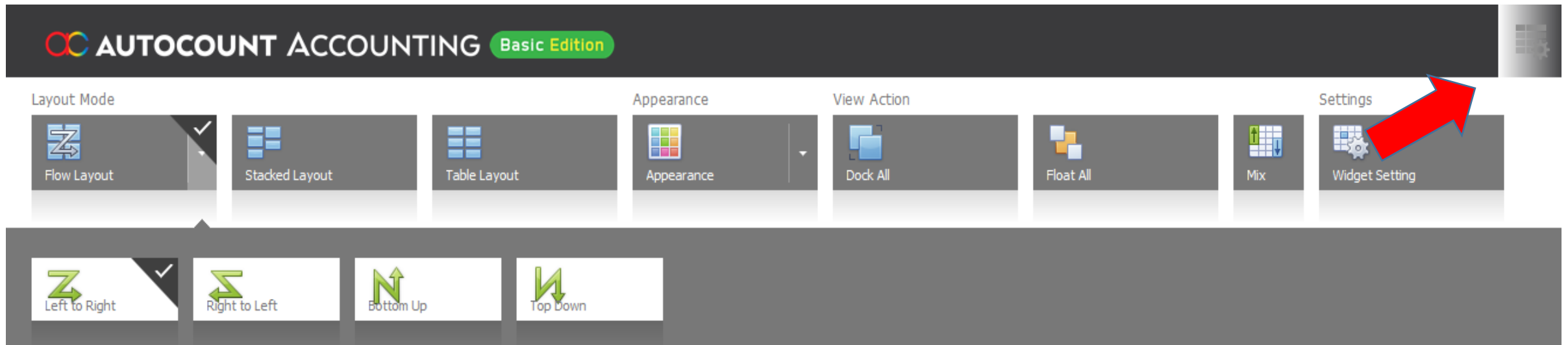
Adding Widget

A new widget will appear at the home screen. User can place the widget in any area of the Home Screen or even resize it.

The screenshot shows the AutoCount Accounting Basic Edition software interface. The main window is titled 'Function' and contains several widgets. A 'Monthly Sales Purchase' window is open, displaying a bar chart titled 'Monthly Sales'. The chart shows sales data for the current year from January to September 2018. The Y-axis is labeled 'RM' and ranges from 0 to 0.5. The X-axis shows months from Jan 2018 to Sep 2018. All bars are at 0.00. The background interface includes a menu bar with options like 'File', 'G/L', 'A/R', 'A/P', 'Inquiry', 'Stock', 'Sales', 'Purchase', 'Bonus Point', 'Business Flow', 'Point of Sale', 'General Maintenance', 'Tools', 'GST', 'Window', and 'Help'. The main header displays 'AUTOCOUNT ACCOUNTING Basic Edition' and a 'Customize Float' button. The left sidebar contains widgets for 'Account Maintenance', 'Cash Book Entry' (showing Today: 0.00, Month To Date: 0.00, Year To Date: 0.00), and 'Journal Entry'. The right sidebar contains 'A/R Refund' and 'A/R Deposit' widgets.

Adding Widget

There are several display settings available to work with the available Widgets on the Home Screen.



Thank You

Account | Billing | Stock | POS | Payroll



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